

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF TEXAS

HOUSTON DIVISION

In re: UPLIFT RX, LLC, et. al.

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Case No. 17-32186

Lead Case No. 17-32186

Debtor(s)

☒ Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2021

Petition Date: 04/07/2017

Plan Confirmed Date: 08/08/2019

Plan Effective Date: 09/13/2019

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: Alliance Health Liquidating Trust

Name of Authorized Party or Entity

/s/ Gary W. Marsh

Signature of Responsible Party

10/11/2021

Date

Gary W. Marsh

Printed Name of Responsible Party

600 Peachtree Street NE, Suite 3000, Atlanta, GA  
30308

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name UPLIFT RX, LLC, et. al.

Case No. 17-32186

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$55,683	\$4,653,131
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$55,683	\$4,653,131

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$7,240,625	\$0	\$5,967,223	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Baker Hostetler	Lead Counsel	\$0	\$3,997,488	\$0	\$3,074,875
	ii	GlassRatner dba B Riley Advisor	Financial Professional	\$0	\$1,500,293	\$0	\$1,335,261
	iii	Fox Rothschild	Other	\$0	\$761,782	\$0	\$677,986
	iv	FTI	Financial Professional	\$0	\$54,142	\$0	\$54,142
	v	Cohn Reznick	Financial Professional	\$0	\$311,355	\$0	\$277,106
	vi	Chapter 11 Trustee	Other	\$0	\$615,565	\$0	\$547,853

b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$0	\$0	\$0	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
	c.	All professional fees and expenses (debtor & committees)		\$0	\$7,240,625	\$0	\$5,967,223

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$42,130	\$4,244,035	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

**Part 4: Questionnaire**a. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated: 12/31/2022

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name UPLIFT RX, LLC, et. al.

Case No. 17-32186

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Mark Shapiro

Signature of Responsible Party

Liquidating Trustee

Title

Mark Shapiro

Printed Name of Responsible Party

10/11/2021

Date